

AGENDA AT A GLANCE

**All times, speakers and sessions are tentative and subject to change*

SUNDAY, MARCH 29, 2026

1:00 – 3:45 PM	Board of Directors Meeting & Lunch
2:00 – 4:30 PM	Exhibitor Set-up
2:45 – 3:45 PM	Co-Chair Meeting
3:45 – 4:00 PM	Networking Break
4:00 – 5:00 PM	Board & Co-Chair Meeting
4:30 – 6:30 PM	Registration Open
5:00 – 6:30 PM	Welcome Reception in Exhibit Hall

MONDAY, MARCH 30, 2026

7:30 – 8:30 AM	Breakfast in Exhibit Hall
8:30 – 8:50 AM	Welcoming Remarks & Chair's Address <i>Mike Burg, Master of Ceremonies, ISITC Vice Chair; Paul Fullam, ISITC Chair</i>
8:55 – 9:10 AM	Keynote Address <i>Gary Chan, Citadel</i>
9:10 – 9:40 AM	Keynote Address Panel <i>Moderator: Sarah Shenton, Access Fintech; Gary Chan, Citadel; Louis Rosato, BlackRock</i>
9:40 – 10:15 AM	Networking Break in Exhibit Hall
10:15 – 10:35 AM	Innovation Forum #1 - DTCC
10:40 AM – 12:10 PM	Breakout Sessions I <i>Track A: Corporate Actions Track B: Settlements</i>
12:10 – 1:05 PM	Lunch in Exhibit Hall
1:05 – 1:15 PM	Standard of Excellence Award
1:15 – 2:00 PM	AI at Scale: Real Use Cases Transforming Securities Operations - Can Ops Keep Up? <i>Michael Sands, Beacon Advisory Partners</i>
2:05 – 2:50 PM	Cybersecurity: How Are You Innovating to Stay Ahead of Cyber Attacks?
2:50 – 3:15 PM	Networking Break in Exhibit Hall
3:15 – 3:35 PM	Innovation Forum #2
3:40 – 4:10 PM	Breakout Sessions II <i>Track A: Broker Dealer Track B: Digital Asset</i>
4:15 – 4:45 PM	Breakout Sessions III <i>Track A: Investment Manager Track B: Reference Data & Standards</i>
4:50 – 5:35 PM	Developing the Next Generation of Talent <i>Moderator: Nandana Penukonda, MFS Investment Management; Emily Dollar, Gardner Resources Consulting, LLC; Paola Suarez, PGIM</i>
5:35 – 7:00 PM	Cocktail Reception in Exhibit Hall

TUESDAY, MARCH 31, 2026

7:30 – 8:30 AM	Breakfast in Exhibit Hall
8:00 – 8:30 AM	Diversity You Don't See: The Art of Well-Being <i>Jason D. Butler, Lesley University</i>
8:35 – 8:50 AM	T+1 in EU/UK: The Global Impact <i>Barney Nelson, The Value Exchange</i>
8:55 – 9:40 AM	Digital Assets: From Hype to Integration <i>Moderator: Barney Nelson, The Value Exchange; Charles Carter, State Street Corporation; Marissa McDonald, BNY Digital Assets</i>
9:40 – 10:15 AM	Networking Break in Exhibit Hall
10:15 – 10:35 AM	Innovation Forum #3
10:40 – 11:25 AM	Breakout Sessions IV <i>Track A: Regulatory Track B: Securities Lending</i>
11:30 AM – 12:15 PM	Breakout Sessions V <i>Track A: Derivatives Track B: Technology</i>
12:15 – 1:15 PM	Lunch in Exhibit Hall & Last Visit with Exhibitors
1:00 – 1:15 PM	Annual Business Meeting
1:15 – 1:35 PM	Innovation Forum #4
1:40 – 2:10 PM	Breakout Session VI – NEW GROUPS! <i>Track A: Repo Clearing Track B: Private Markets</i>
2:15 – 3:15 PM	Breakout Sessions VII <i>Track A: Custodian Track B: Margin & Collateral</i>
3:15 – 3:30 PM	Networking Break
3:30 – 4:15 PM	Regulatory Whiplash for the Financial Industry: Staying Ahead of Shifting Demands <i>Moderator: Michele Lieber, FactSet; Thomas Andrew, Brown Brothers Harriman & Co.; Steve Byron, SIFMA</i>