

### AGENDA AT A GLANCE

\*All times, speakers and sessions are tentative and subject to change

#### SUNDAY, MARCH 29, 2026

1:00 – 3:45 PM	Board of Directors Meeting & Lunch	Brewster
2:00 – 4:30 PM	Exhibitor Set-up	Atlantic Ballroom
2:45 – 3:45 PM	Co-Chair Meeting	Pacific Ballroom E
3:45 – 4:00 PM	Networking Break	Pacific Ballroom E
4:00 – 5:00 PM	Board & Co-Chair Meeting	Pacific Ballroom E
4:30 – 6:30 PM	Registration Open	Third Floor Foyer
5:00 – 6:30 PM	Welcome Reception in Exhibit Hall	Atlantic Ballroom

#### MONDAY, MARCH 30, 2026

7:30 – 8:30 AM	Breakfast in Exhibit Hall	Atlantic Ballroom
8:30 – 8:50 AM	Welcoming Remarks & Chair's Address <i>Mike Burg, Master of Ceremonies, ISITC Vice Chair; Paul Fullam, ISITC Chair</i>	Pacific Ballroom A - D
8:55 – 9:10 AM	Keynote Address <i>Gary Chan, Citadel</i>	Pacific Ballroom A - D
9:10 – 9:40 AM	Keynote Address Panel <i>Moderator: Sarah Shenton, AccessFintech; Gary Chan, Citadel; Louis Rosato, BlackRock</i>	Pacific Ballroom A - D
9:40 – 10:15 AM	Networking Break in Exhibit Hall	Atlantic Ballroom
10:15 – 10:35 AM	Innovation Forum #1	Pacific Ballroom E
10:40 AM – 12:10 PM	Working Group/Forum Session I · Corporate Actions · Settlements	Pacific Ballroom E Pacific Ballroom F - H
12:10 – 1:05 PM	Lunch in Exhibit Hall	Atlantic Ballroom
1:05 – 1:15 PM	Standard of Excellence Award	Pacific Ballroom A - D
1:15 – 2:00 PM	AI at Scale: Real Use Cases Transforming Securities Operations - Can Ops Keep Up? <i>Michael Sands, Beacon Advisory Partners</i>	Pacific Ballroom A - D
2:05 – 2:50 PM	Cybersecurity: How Are You Innovating to Stay Ahead of Cyber Attacks?	Pacific Ballroom A - D
2:50 – 3:30 PM	Networking Break in Exhibit Hall	Atlantic Ballroom
3:30 – 3:50 PM	Innovation Forum #2	Pacific Ballroom E
3:55 – 4:25 PM	Working Group/Forum Session II · Broker Dealer · Digital Asset	Pacific Ballroom E Pacific Ballroom F - H
4:30 – 5:00 PM	Working Group/Forum Session III · Investment Manager · Reference Data & Standards	Pacific Ballroom E Pacific Ballroom F - H
5:00 – 6:30 PM	Cocktail Reception in Exhibit Hall	Atlantic Ballroom

#### TUESDAY, MARCH 31, 2026

7:30 – 8:30 AM	Breakfast in Exhibit Hall	Atlantic Ballroom
8:00 – 8:30 AM	Diversity You Don't See: The Art of Well-Being <i>Jason D. Butler, Lesley University</i>	Pacific Ballroom A - C
8:35 – 8:50 AM	T+1 in EU/UK: The Global Impact <i>Barney Nelson, The Value Exchange</i>	Pacific Ballroom A - C
8:55 – 9:40 AM	Digital Assets: From Hype to Integration <i>Moderator: Barney Nelson, The Value Exchange; Charles Carter, State Street Corporation; Marissa McDonald, BNY Digital Assets</i>	Pacific Ballroom A - C
9:40 – 10:15 AM	Networking Break in Exhibit Hall	Atlantic Ballroom
10:15 – 10:35 AM	Innovation Forum #3	Pacific Ballroom E
10:40 – 11:25 AM	Working Group/Forum Session IV · Regulatory · Securities Lending	Pacific Ballroom E Pacific Ballroom F - H
11:30 AM – 12:15 PM	Working Group/Forum Session V · Derivatives · Technology	Pacific Ballroom E Pacific Ballroom F - H
12:15 – 1:15 PM	Lunch in Exhibit Hall & Last Visit with Exhibitors	Atlantic Ballroom
1:00 – 1:15 PM	Annual Business Meeting	Pacific Ballroom E
1:15 – 1:35 PM	Innovation Forum #4	Pacific Ballroom E
1:40 – 2:40 PM	Working Group/Forum Session VI · Custodian · Margin & Collateral	Pacific Ballroom E Pacific Ballroom F - H
2:40 – 3:00 PM	Networking Break	Atlantic Ballroom Foyer
3:00 – 3:45 PM	Regulatory Whiplash: Staying Ahead of Shifting Demands <i>Thomas Andrew, Brown Brothers Harriman &amp; Co.; Steve Byron, SIFMA</i>	Pacific Ballroom A - C
3:50 – 4:35 PM	Developing the Next Generation of Talent <i>Nandana Penukonda, MFS Investment Management; Emily Dollar, Gardner Resources Consulting, LLC</i>	Pacific Ballroom A - C